



## **BUSINESS FOR SALE**

### **WELL-ESTABLISHED SPECIALIST SHEETMETAL AND ENGINEERING BUSINESS LEADING MANUFACTURER OF HORTICULTURAL & NURSERY EQUIPMENT**

**PRICE \$1.3M + SAV**

This opportunity is to acquire the business of C-Mac Industries, a well-established and highly reputable manufacturer in Sydney's Western Suburbs, specialising in detailed sheetmetal fabrication and CNC precision machining, with niche markets in gear cutting, industrial acoustics and Australian market leaders in the manufacture of horticultural & nursery equipment, sand bagging equipment and highly specialised Insulating Oil Treatment machinery

The benefits of acquiring this business are:

- Significant turn-around opportunity to build on recent re-structuring, to drive the business to a new level, with growing revenues currently trending above \$4m pa
- Recently developed detailed and aggressive Strategic Plan supported by strong in-house marketing
- Large and diverse customer base, built up over 50 years of the company's existence, which will provide the acquirer with access to premium clients in desirable markets
- Skilled and experienced staff , with the full time equivalent of 33 employees
- Well maintained Plant & Equipment of over \$500k WDV
- Very high level of brand recognition and brand equity in the market place
- Significant Intellectual Property , backed by government R&D grants
- Fit for purpose adjoining factories, with the offer of a 5x5 commercial lease

For further information, a full profile of the business is available by contacting:

**Vic Whiteley – 0418 146 463**

a detailed overview of the business is on C-Mac's Website: [www.cmac.com.au](http://www.cmac.com.au)